

Electronic Invoice management EIM



@monitorersystem



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EIM and EIM Workflow – Automated invoice processing

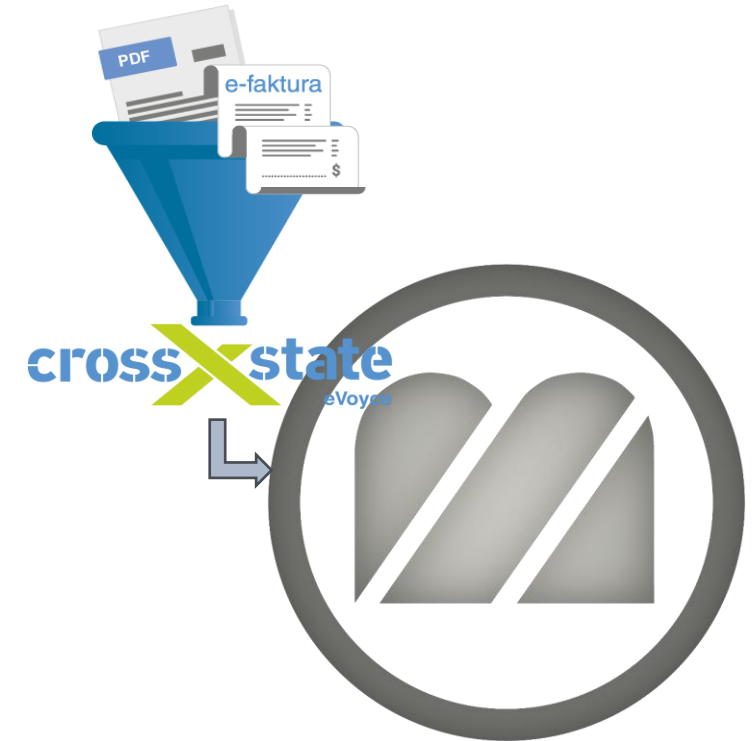
- State of the art invoice management – inside Monitor ERP
- Only ERP-system with this functionality – inside ERP
- EIM: first level automation with e-invoices and capture on header data
 - automate registration, approval and more
- EIM Workflow: next level automation.
 - PO-based invoices can be automatically approved and posted if the data matches the supporting documents, such as purchase orders, goods receipts.
 - Possibility for no user intervention in Monitor

What's new?

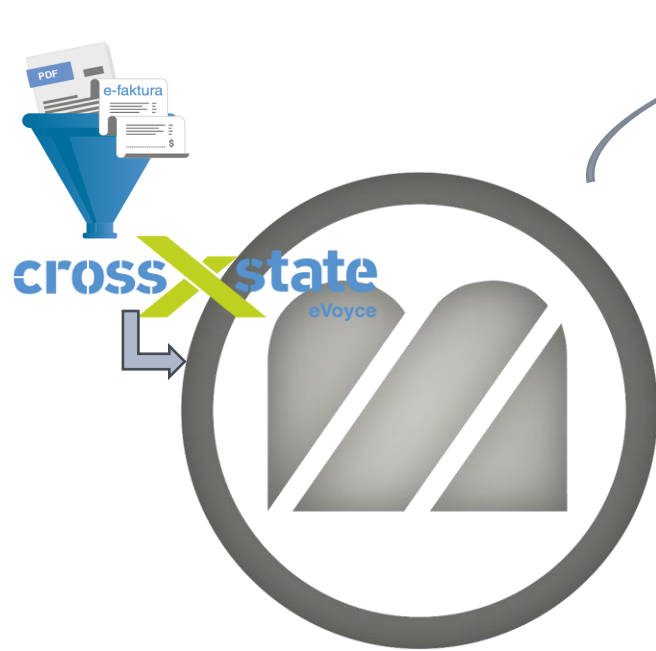
- Supplier invoices
 - **Direct receipt of e-invoices** into Monitor for further processing in EIM or line-item matching with EIM-Workflow
 - **Easy distribution of invitation** to suppliers to send e-invoices directly to you as a customer
 - **Automatic AI-recognition** of PDF-invoices (header data level) in the background for further processing in EIM
 - **Line-item AI-recognition** of PDF-invoices for matching against purchase order when using EIM-Workflow
- Customer invoices
 - **Automatic distribution** of e-invoices to your customers, directly via Monitor
 - **Simple overview and activation** – see which customers can and want to receive e-invoices

Background

- Crediflow AB
 - EIM-partner and provider of e-invoice and AI-based data capture solution
 - Official partner since 2022.
 - Collaborative partner since 2010 (G4 and later G5.)
 - Peppol- certified service provider (access point world wide)
- AI-Based data capture
 - *CrossState*
 - AI-based combined with Machine learning
 - *Standardized*
 - Estonia, Sweden, Norway, Finland, Germany, Denmark, Poland, Mylaisa, Singapore
 - *Customer specific solutions*
 - USA, England, Belgium, India, Bulgaria, and many others

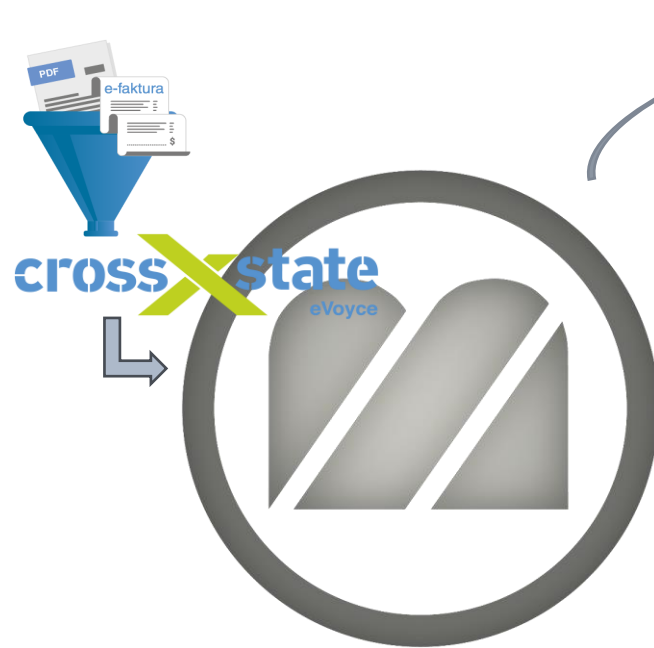


CrossState + EIM



- Manual validation/control in Monitor (PDF)
- Manual order matching
- Approval list via reference matching
- Elektronic approval in Monitor
- Manual final booking
- Automatic import of e-invoices

CrossState + EIM Workflow



- Expense invoices = EIM module

PO-related invoice:

- Validation in CrossState (line item level)
- Aut. Import of purchase order invoices
- Aut. Dynamic approval list
- Aut. Matching of orders/approval/final booking
- Aut. Import of invoices (no validation required)
- Exception handling for deviations



Settings for export/import

Export **Import**

Format

Import type:

Default	Name
<input checked="" type="radio"/>	Monitor-to-Monitor
<input type="radio"/>	READSOFT-to-Monitor
<input type="radio"/>	OPTO-to-Monitor
<input type="radio"/>	E-invoice CrossState

Settings – E-invoice CrossState

Company ID:

CrossState server:

Upload registers/Import invoices:

Upload/download method:

Last invoice import:

Last update of registers:

Activate manual verification and interpretation of invoices via e-mail

E-mail for invoice interpretation:

E-mail for deviation notification:

Activate invoice-received notification

Invoice type	Application ID	E-mail address	Verification	Ref. matching

[Click here for more information regarding this service, its terms and prices.](#)

Tip for users

If the company has an account with CrossState, you should here enter your company ID, if not, you should instead create a new account using the button Create account below.

Do not show this tip again



Settings for export/import

Export **Import**

Format

Import type: Supplier invoice

Default	Name
<input checked="" type="radio"/>	Monitor-to-Monitor
<input type="radio"/>	READSOFT-to-Monitor
<input type="radio"/>	OPTO-to-Monitor
<input type="radio"/>	E-invoice CrossState

Create account

Confirm company information

Partner type: Monitor

Company: Nytt företag AB

VAT reg. no.: SE123456789001

Corporate ID number: 1234567890

Address: Gatan 12

Zip code: 55240

Country code: SE

Bank giro: 902-0033

PlusGiro:

IBAN: SE1580000812990435300389

BIC: SWEDSESS

Contact

Contact: grethe

E-mail: grethe@monitor.se

Phone number:

Fax number:

Activate/register for e-invoice

Activate e-invoice

Register my party in Peppol directory

I have read and accepted the [terms/conditions for this service](#)

[Click here for more information regarding this service, its terms and prices.](#)

Why use e-invoicing?

- A number of governments now mandate e-invoicing for tighter control over taxes such as VAT
- Drive significant savings on the costs of managing invoices.
- Reduce paper, printing, manual fulfilment and postage costs
- Free up a significant amount of invoice processing time
- Higher accuracy

ViDA – VAT in the Digital Age

- Council of the European Union adopted ViDA - 2025-03-11
- Objective:
 - Modernizes the EU VAT system
 - Reduces VAT fraud
 - Digitally transforms and future-proofs the EU economy
- E-invoicing mandatory from 2030-07-01
 - e-invoicing for cross-border B2B and B2G transactions within the EU

EDI invoice request between **Domeneshop AS** and **Mecenat AB**.

Mecenat AB wants you (Domeneshop AS) to send EDI-invoices to them. Please confirm if you have that possibility.

We have received the following information about you as a supplier:

Name	Domeneshop AS
VAT	NO930834408MVA
CIN	930834408

Receiver information

The info below might help you in sending electronic invoices to Mecenat AB

Name	Mecenat AB
CIN	5563174076
Electronic address	<i>Use CIN as Electronic address.</i>
Email	invoice@mecenat.com
EDI operator	Crediflow AB

[Click to reply](#)

Thank you!